Chart 6

Darex Puerto Rico, Inc.		
Accounts Receivable Reconciliation and Aging		
MOR-5		
October 2005		
Trede Accounts Receivable Reconciliation		
Trade accounts receivable, beginning of month, gross Amounts billed during the period Amounts collected during the period Other	\$	2,664,257 499,581 (488,481) (14,988)
Trade accounts receivable at the end of month, gross	\$	2,660,369
Hade/AccountsiRecelyable/Adjing		
Current	\$	1,789,249
1-30 days past due	1	538,000
31-60 days past due		215,662
+61 days past due		117,458
Trade accounts receivable, gross		2,660,369
Allowance for doubtful accounts		(13,022)
Trade accounts receivable, net	\$	2,647,347

Notes and Accounts Receivable Reconciliation		
Trade accounts receivable, net	\$	2,647,347
Customer notes and drafts receivable		=
Pending customer credit notes	ļ.	(194)
Advances and deposits		-
Nontrade receivables, net		- [
Total notes and accounts receivable, net	\$	2,647,153

Ch	art	6

Grace Europe, Inc.		
Accounts Receivable Reconciliation and Aging		
MOR-5		
October 2005		
		8
Trade Accounts Receivable Reconcillation		蓋
Trade accounts receivable, beginning of month, gross	<b> </b> \$	╸║
Amounts billed during the period	•	^
Amounts collected during the period	·	-
Other	<u> </u>	4
Trade accounts receivable at the end of month, gross	\$ -	-
Frade Accounts Receivable Aging		
Current	\$ -	-71
1-30 days past due	-	-
31-60 days past due		-
+61 days past due		_
Trade accounts receivable, gross		-
Allowance for doubtful accounts		_
Trade accounts receivable, net	\$	ᆀ

Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	i -
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	90,209
Total notes and accounts receivable, net	\$ 90,209

Chart 7

W.R. Grace & Co., et al Debtor Questionnaire MOR - 5 October 2005		
	Yes	No.
Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		x
Have any funds been disbursed from any account other than a debtor in possession account for this reporting period? If yes, provide an explanation below.		See Note #5 below
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	Х	
Are workers compensation, general liability and other necessary insurance coverages in affect? If no, provide and explanation below.	Х	
5. Are post-petition accounts payable and tax obligations current and paid to date? If no, provide an explanation.	X (unless disputed in normal course of business)	

#### Note #5

As part of the first day orders submitted to the court on April 2, 2001, an application for the Debtors to (a) continue and maintain their consolidated cash management system, (b) continue and maintain their existing bank accounts and (c) continue to use existing business forms and granting related relief was included. The Debtors have continued to use their existing bank accounts and no new debtor in possession accounts have been established.

List assets sold/transferred outside the normal course of business over \$25,000:		
List assets sold/transferred outside the normal course of business over \$25,000: Description of Asset	Sale Date	Proceeds
L	<u>.                                    </u>	l

**Combined Chapter 11 Filing Entity Statements** 

Ch		•
1.0	ап	

W. R. Grad	ce & Co Chapter 11 F	iling Entities		
Combined Statement of Operations				
	Month Ende	d October 31,	Ten Months En	ded October 31
In millions	2005	2004	2005	2004
Net sales to third parties	\$ 76.1	\$ 78.0	\$ 788.4	\$ 734.5
Net sales to non-filing entities	28.2	24.2	268.5	233.0
Interest and royalties from non-filing entities	2.8	4.0	41.4	40.2
	107.1	106.2	1,098.3	1,007.7
Cost of goods sold to third parties	55.3	48.9	521.0	464.0
Cost of goods sold to non-filing entities	23.5	20.1	217.5	188.5
Selling, general and administrative expenses	22.0	22.7	224.2	214.2
Depreciation and amortization	4.6	4.6	50.6	47.0
Research and development expenses	3.1	2.6	31.8	28.8
Net pension expense	4.4	3.9	43.6	38.3
Interest expense	4.5	1.6	45.3	13.5
Other (income) expense	(0.2)	(0.9)	(27.1)	(44.4)
Provision for asbestos-related litigation, net of estimated insurance recovery				
Provision for environmental remediation	<u> </u>	· ·	<u> </u>	20.0
FIGURE   F	117.2	103.5	1,106.9	969.9
Income (loss) before Chapter 11 expenses,				
income taxes and equity in net income of non-filing entities	(10.1)		(8.6)	
Chapter 11 expenses, net	(1.7)		. , ,	· ·
Benefit from (provision for) income taxes	2.2	(2.4)	6.4	(24.1)
Income (loss) before equity in net income				}
of non-filing entities	(9.6)			
Equity in net income of non-filing entities	10.6	7.0	92.5	90.5
Net Income (loss)	1.0	\$ 4.3	\$ 68.9	\$ 89.4

The Notes to Combined Financial Statements are an integral part of these statements.

Chart 9

		Charts
W. R. Grace & Co Chapter 11 Filing Ent	ities	
Combined Functional Basis Statement of Cas		
	Month Ended	Ten Months Ended
	October 31,	October 31,
In millions	2005	2005
Core operations cash flow	2000	2000
Pre-tax income from core operations	\$ (1.9)	\$ 42.1
Depreciation and amortization	4.6	50.6
Depresenting and antotal action	2.7	92.7
Payments to fund defined benefit pension arrangements	(9.1)	
Change in Non-Filing entity operating loans including interest payments and Investment	2.0	23.7
Changes in all core assets/liabilities and other	2.1	(29.4)
Core Pre-tax Operating Cash Flow		
Capital expenditures	(5.4)	
Core Pre-tax Operating Free Cash Flow	(0.4) H (1.0) (4.1) (4.1) (7.7)	\ <del></del>
Charges against core reserves	<u>p. luternus unu sans hers (fot)</u>	gramma per, na parti i knjir komi, i pr <b>iloto</b>
Deferred compensation	(0.2)	(0.5)
Self insurance	(0.2)	(0.5)
Total Spending Against Core Reserves	(0.2)	1
Net Core Cash Flow	(0.2)	-
Noncore cash flow	The state of the s	10/0
Proceeds from asset sales		0.8
Proceeds from sale of business		4.5
Benefit proceeds under life insurance policies		2.2
Other noncore pre-tax cash flow	(3.4)	4.2
Noncore Pre-tax Cash Flow	(3.4)	1
Charges against noncore reserves	The state of the s	
Environmental remediation	0.2	(4.5
Retained obligations and other	(0.2)	
Postretirement benefits	(0.8)	1
Total Spending Against Noncore Reserves	(0.8)	
Noncore Cash Flow	(4.2)	
Total Pre-tax/Pre-interest/Pre-Chapter 11 Cash Flow	(12.1)	
Cash paid for texes, net of refunds	(4.6)	
Cash paid for interest, net	0.1	(1.1
Cash paid to settle noncore contingencies	J	(119.7
Chapter 11 expenses paid	(4.5)	(18.5
Cash Flow before Strategic Investments		(139.7
Strategic Investments		
Cash paid for businesses acquired		-
	_	38.7
	_	3.1
· · · · · · · · · · · · · · · · · · ·		41.8
	(21.1)	-13
·		
Dividends received from Germany Proceeds from exercise of stock options Cash used for Strategic Investments Cash Flow after Strategic Investments Fees under debtor-in-possession credit facility Net (investing)/financing activities under life insurance policies	(21.1) (0.3) (0.1)	3 41 (97 (1 12

The Notes to Combined Financial Statements are an integral part of these statements.

Chart 10

			Chart 10	
W. R. Grace & Co Chapter 11 Filing Entities				
Combined Balance Shee	,			
in millions	October 31, 2005	December 31, 2004	April 2; 2001	
ASSETS			j	
Current Assets				
Cash and cash equivalents	\$ 252.7	\$ 340.0	\$ 8.6	
Trade accounts receivable, less allowance of \$1.3 (2004 - \$1.0, Filing Date - \$0.7)	112.0	111.6	32.3	
Receivables from non-filing entities, net	68.2	37.8	51.2	
Inventories	84.5	76.9	80.6	
Deferred income taxes	23.0	6.6	80.9	
Asbestos-related insurance expected to be realized within one year		-	17.0	
Other current assets	27.6	31.5	33.4	
Total Current Assets	568.0	604.4	304.0	
Properties and equipment, net	339.0	359.9	400.4	
Goodwill	18.9	18.9	13.6	
Cash value of life insurance policies, net of policy loans	83.1	96.0	64.1	
Deferred income taxes	668.4	666.2	401.0	
Asbestos-related insurance expected to be realized after one year	500.0	500.0	323.4	
Loans receivable from non-filing entities, net	312.9	358.6	387.5	
Investment in non-filing entities	523.9	468.4	121.0	
Other assets	89.0 \$ 3,103.2	82.8 \$ 3,155.2	308.5 <b>\$</b> 2,323.5	
Total Assets	\$:· 3,103.2	: \$ : · 3, 155;Z.	3 Z,3Z3.5	
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise Current Liabilities Debt payable within one year	\$ -	\$ -	\$ -	
Accounts payable	77.9	57.2	j -	
Income taxes payable	5.0	5.0	-	
Other current liabilities	121.5	125.3	-	
Total Current Liabilities	204.4	187.5	-	
Debt payable after one year				
Other liabilities	371.6	381.8	31.8	
Total Liabilities Not Subject to Compromise	576.0	569.3	31.8	
Liabilities Subject to Compromise			544.5	
Debt, pre-petition plus accrued interest	678.0	645.8	511.5	
Accounts payable	31.5	31.3	43.0	
Income taxes payable	123.1	210.4 1,700.0	240.1 1,002.8	
Asbestos-related liability Other liabilities	1,700.0	620.2	568.6	
Total Liabilities Subject to Compromise	567.5 3,100.1		2,366.0	
Total Liabilities	3,676.1	3,777.0	2,397.8	
Shareholders' Equity (Deficit)				
Common stock	0.8	0.8	0.8	
Paid in capital	423.4	426.5	432.6	
Accumulated deficit	(504.3)	1		
Treasury stock, at cost	(119.7)			
Accumulated other comprehensive loss	(373.1)			
Total Shareholders' Equity (Deficit)	(572.9)			
Total Liabilities and Shareholders' Equity (Deficit)	\$ 3,103.2			

The Notes to Combined Financial Statements are an integral part of these statements.

#### W. R. Grace & Co. Notes to Combined Financial Statements October 31, 2005

### 1. Basis of Presentation and Summary of Significant Accounting and Financial Reporting Policies

W. R. Grace & Co., through its subsidiaries, is engaged in specialty chemicals and specialty materials businesses on a worldwide basis through two business segments: "Davison Chemicals," which includes two product groups — refining technologies and specialty materials; and "Performance Chemicals," which includes three product groups — specialty construction chemicals, building materials, and sealants and coatings.

W. R. Grace & Co. conducts substantially all of its business through a direct, wholly owned subsidiary, W. R. Grace & Co.-Conn. ("Grace-Conn."). Grace-Conn. owns substantially all of the assets, properties and rights of W. R. Grace & Co. on a consolidated basis, either directly or through subsidiaries.

As used in these notes, the term "Company" refers to W. R. Grace & Co. The term "Grace" refers to the Company and/or one or more of its subsidiaries and, in certain cases, their respective predecessors.

Voluntary Bankruptcy Filing – During 2000 and the first quarter of 2001, Grace experienced several adverse developments in its asbestos-related litigation, including: a significant increase in personal injury claims, higher than expected costs to resolve personal injury and certain property damage claims, and class action lawsuits alleging damages from Zonolite Attic Insulation ("ZAI") a former Grace attic insulation product.

After a thorough review of these developments, the Board of Directors concluded that a federal courtsupervised bankruptcy process provided the best forum available to achieve fairness in resolving these claims and on April 2, 2001 (the "Filing Date"), Grace and 61 of its United States subsidiaries and affiliates, including Grace-Conn. (collectively, the "Debtors"), filed voluntary petitions reorganization (the "Filing") under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The cases were consolidated and are being jointly administered under case number 01-01139 (the "Chapter 11 Cases"). Grace's non-U.S. subsidiaries and certain of its U.S. subsidiaries were not included in the Filing.

Under Chapter 11, the Debtors have continued to operate their businesses as debtors-in-possession under court protection from creditors and claimants, while using the Chapter 11 process to develop and implement a plan for addressing the asbestos-related claims. Since the Filing, all motions necessary to conduct normal business activities have been approved by the Bankruptcy Court. (See Note 2 for Chapter 11 Related Information.)

Basis of Presentation - The interim Combined Financial Statements presented herein represent the results of operations, cash flows and financial position of the Debtors. These financial statements pertain to periods beginning with, and subsequent to, the Filing Date and have been prepared in conformity with requirements of the Bankruptcy Court. Consequently, these financial statements do not purport to present the financial performance of W. R. Grace & Co. in conformity with generally accepted accounting principles which would require the consolidation of all controlled subsidiaries and more extensive notes and analysis related to the worldwide operations of W. R. Grace & Co. Financial activity of non-Debtor entities is not presented herein. However, all non-Debtor entities are either directly or indirectly controlled by the Debtors and, accordingly, non-Debtor financial results are reflected under the equity method of accounting. These financial statements are unaudited and should be read in conjunction with the consolidated financial statements presented in the Company's 2004 Annual Report on Form 10-K and when filed, its 2005 Annual Report on Form 10-K and other periodic filings with the U.S. Securities and Exchange Commission.

These interim Combined Financial Statements reflect all adjustments that, in the opinion of management, are necessary for a fair presentation of the results of the interim periods presented under generally accepted accounting principles; all such adjustments are of a normal recurring nature. All significant inter-Debtor accounts and transactions have been eliminated. Transactions and balances with non-Debtor entities are separately disclosed.

The results of operations for the ten-month interim period ended October 31, 2005 are not necessarily indicative of the results of operations for the year ending December 31, 2005.

**Reclassifications** – Certain amounts in prior years' Combined Financial Statements have been reclassified to conform to the 2005 presentation.

Use of Estimates - The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires that management make estimates and assumptions affecting the assets and liabilities reported at the date of the Consolidated Financial Statements, and the revenues and expenses reported for the periods presented. Actual amounts could differ from those estimates. Changes in estimates are recorded in the period identified. Grace's accounting measurements that are most affected by management's estimates of future events are:

- Contingent liabilities such as asbestos-related matters, environmental remediation, income taxes, and litigation.
- Pension and postretirement liabilities that depend on assumptions regarding discount rates and total returns on invested funds.
- Depreciation and amortization periods for longlived assets, including property and equipment, intangible, and other assets.
- Realization values of various assets such as net deferred tax assets, trade receivables, inventories, insurance receivables, and goodwill.

The accuracy of these and other estimates may also be materially affected by the uncertainties arising under Grace's Chapter 11 proceeding.

Financial Instruments – Grace periodically enters into interest rate swap agreements and foreign exchange forward and option contracts to manage exposure to fluctuations in interest and foreign currency exchange rates. Grace does not hold or issue derivative financial instruments for trading purposes. At October 31, 2005, Grace did not hold and had not issued any derivative financial instruments.

Effect of New Accounting Standards - In March 2005, the Financial Accounting Standards Board ("FASB") issued FIN 47, "Accounting for Conditional Asset Retirement Obligations - an interpretation of FASB Statement No. 143," to provide clarification that the term conditional asset retirement obligation, refers to a legal obligation to perform an asset retirement activity in which the timing and/or method of settlement are conditional on a future event that may or may not be within the control of the entity. This Interpretation clarifies that an entity is required to recognize a liability for the fair value of a conditional asset retirement obligation when incurred, if the liability's fair value can be reasonably estimated. Grace is currently evaluating the impact this Interpretation will have on its Consolidated Financial Statements for 2005.

In December 2004, the FASB issued Statement of Financial Accounting Standards ("SFAS") No. 123(R), "Share-Based Payment," to require companies to measure and recognize in operations the cost of employee services received in exchange for an award of equity instruments based on the grant-date fair value. The provisions of this standard are effective for Grace in 2006. As Grace has not granted equity options or rights while in Chapter 11, this standard should not have a material impact on the Consolidated Financial Statements.

In November 2004, the FASB issued SFAS No. 151, "Inventory Costs – an Amendment of ARB No. 43, Chapter 4," to provide clarification that abnormal amounts of idle facility expense, freight, handling costs, and wasted material be recognized as current-period costs. In addition, this standard requires that allocation of fixed production overheads to the costs of inventory be based on the normal capacity of the production facilities. The provisions of this standard are effective for Grace in 2006 and are not expected to have a material impact on Grace's Consolidated Financial Statements.

#### 2. Chapter 11 Related Information

Plan of Reorganization – On November 13, 2004 Grace filed a plan of reorganization, as well as several associated documents, including a disclosure statement, with the Bankruptcy Court. On January 13, 2005, Grace filed an amended plan of reorganization (the "Plan") and related documents to address certain objections of creditors and other interested parties. The Plan is supported by committees representing general unsecured creditors and equity holders, but is not supported by committees representing asbestos personal injury claimants and asbestos property damage claimants.

Under the terms of the Plan, a trust would be established under Section 524(g) of the Bankruptcy Code to which all pending and future asbestos-related claims would be channeled for resolution. Grace has requested that the Bankruptcy Court conduct an estimation hearing to determine the amount that would need to be paid into the trust on the effective date of the Plan to satisfy the estimated liability for each class of asbestos claimants and trust administration costs and expenses over time. The Plan provides that Grace's asbestos-related liabilities would be satisfied using cash and securities from Grace and third parties.

The Plan will become effective only after a vote of eligible creditors and with the approval of the Bankruptcy Court and the U.S. District Court for the District of Delaware. Votes on the Plan may not be solicited until the Bankruptcy Court approves the disclosure statement. The Debtors have received extensions of their exclusive right to propose a plan of reorganization through December 19, 2005.

Under the terms of the Plan, claims will be satisfied under the Chapter 11 cases as follows:

#### Asbestos-Related Claims and Costs

A trust would be established under Section 524(g) of the Bankruptcy Code to which all pending and future asbestos-related claims would be channeled for resolution. The trust would utilize specified trust distribution procedures to satisfy the following allowed asbestos-related claims and costs:

1. Personal injury claims that meet specified exposure and medical criteria (Personal Injury-Symptomatic Eligible or "PI-SE" Claims) – In order to qualify for this class, claimants would have to prove that their health is impaired from meaningful exposure to asbestos-containing products formerly manufactured by Grace.

- Personal injury claims that do not meet the exposure and medical criteria necessary to qualify as PI-SE Claims (Personal Injury-Asymptomatic and Other or "PI-AO" Claims) This class would contain all asbestos-related personal injury claims against Grace that do not meet the specific requirements to be PI-SE Claims, but do meet certain other specified exposure and medical criteria.
- 3. Property damage claims, including claims related to ZAI ("PD Claims") In order to qualify for this class, claimants would have to prove Grace liability for loss of property value or remediation costs related to asbestos-containing products formerly manufactured by Grace.
- 4. Trust administration costs and legal expenses.

The claims arising from such proceedings would be subject to this classification process as part of the Plan.

The Bankruptcy Court has entered case management orders for estimating liability for personal injury claims and property damage claims (excluding ZAI claims), which provide for estimation hearings in September 2006. The Bankruptcy Court is expected to use the estimated liability to determine the amounts to be paid into the trust on the effective date of the Plan. The amounts to fund PI-SE Claims, PD Claims and the expense of trust administration would be capped at the amount determined by the Bankruptcy Court. Amounts required to fund PI-AO Claims would not be capped, so if the amount funded in respect thereof later proved to be inadequate, Grace would be responsible for contributing additional funds into the asbestos trust to satisfy PI-AO Claims.

Asbestos personal injury claimants would have the option either to litigate their claims against the trust in federal court in Delaware or, if they meet specified eligibility criteria, accept a settlement amount based on the severity of their condition. Asbestos property damage claimants would be required to litigate their claims against the trust in federal court in Delaware. The Plan provides that, as a condition precedent to confirmation, the

maximum estimated aggregate funding amount for all asbestos-related liabilities (PI-SE, PI-AO and PD including ZAI) and trust administration costs and expenses as determined by the Bankruptcy Court cannot exceed \$1,613 million, which Grace believes would fund over \$2 billion in claims, costs and expenses over time.

The PI-SE Claims, the PD Claims and the related trust administration costs and expenses would be funded with (1) a payment of \$512.5 million in cash (plus interest at 5.5% compounded annually from December 21, 2002) and nine million shares of common stock of Sealed Air Corporation ("Sealed Air") to be made directly by Cryovac, Inc. ("Cryovac") to the asbestos trust pursuant to the terms of a settlement agreement resolving asbestosrelated, successor liability and fraudulent transfer claims against Sealed Air and Cryovac, and (2) Grace common stock. The amount of Grace common stock required to satisfy these claims will depend on the liability measures approved by the Bankruptcy Court and the value of the Sealed Air settlement, which changes daily with the accrual of interest and the trading value of Sealed Air common stock. The Sealed Air settlement agreement has been approved by the Bankruptcy Court, but remains subject to the fulfillment of specified conditions.

The PI-AO Claims would be funded with warrants exercisable for that number of shares of Grace common stock which, when added to the shares issued directly to the trust on the effective date of the Plan, would represent 50.1% of Grace's voting securities. If the common stock issuable upon exercise of the warrants is insufficient to pay all PI-AO Claims (the liability for which is uncapped under the Plan), then Grace would pay any additional liabilities in cash.

#### Other Claims

The Plan provides that all allowed claims other than those covered under the asbestos trust would be paid 100% in cash (if such claims qualify as administrative or priority claims) or 85% in cash and 15% in Grace common stock (if such claims qualify as general unsecured claims). Grace estimates that claims with a recorded value of approximately \$1,161 million, including interest accrued through September 30, 2005, would be

satisfied in this manner at the effective date of the Plan. Grace would finance these payments with cash on hand, cash from Fresenius Medical Care Holdings, Inc. ("Fresenius") paid in settlement of asbestos and other Grace-related claims, new Grace debt, and Grace common stock. Grace would satisfy other non-asbestos related liabilities and claims (primarily certain environmental, tax, pension and retirement medical obligations) as they become due and payable over time. Proceeds from available product liability insurance applicable to asbestos-related claims would supplement operating cash flow to service new debt and liabilities not paid on the effective date of the Plan.

#### Effect on Grace Common Stock

The Plan provides that Grace common stock will remain outstanding at the effective date of the Plan. but that the interests of existing shareholders would be subject to dilution by additional shares of common stock issued under the Plan. In addition, in order to preserve significant tax benefits from net operating loss carryforwards ("NOLs"), which are subject to elimination or limitation in the event of a change in control (as defined by the Internal Revenue Code) of Grace, the Plan places restrictions on the purchase of Grace common stock. The restrictions would prohibit (without the consent of Grace), for a period of three years, a person or entity from acquiring more than 4.75% of the outstanding Grace common stock or, for those persons already holding more than 4.75%, prohibit them from increasing their holdings. The Bankruptcy Court has also approved the trading restrictions described above until the effective date of the Plan.

Grace intends to address all pending and future asbestos-related claims and all other pre-petition claims as outlined in the Plan. However, Grace may not be successful in obtaining approval of the Plan by the Bankruptcy Court and other interested Instead, a materially different plan of parties. reorganization may ultimately be approved and, under the ultimate plan of reorganization, the interests of the Company's shareholders could be substantially diluted or cancelled. The value of Grace common stock following a plan of reorganization, and the extent of any recovery by non-asbestos-related creditors. will depend principally on the allowed value of Grace's

asbestos-related claims as determined by the Bankruptcy Court.

Official Parties to Grace's Chapter 11 Proceedings

- Three creditors' committees, two representing asbestos claimants and the third representing other unsecured creditors, and a committee representing shareholders have been appointed in the Chapter 11 Cases. These committees, and a legal representative of future asbestos claimants, have the right to be heard on all matters that come before the Bankruptcy Court and are likely to play important roles in the Chapter 11 Cases. The Debtors are required to bear certain costs and expenses of the committees and of the future asbestos claimants' representative, including those of their counsel and financial advisors.

Claims Filings – The Bankruptcy Court established a bar date of March 31, 2003 for claims of general unsecured creditors, asbestos-related property damage claims and medical monitoring claims related to asbestos. The bar date did not apply to asbestos-related personal injury claims or claims related to ZAI, which will be dealt with separately.

Approximately 14,900 proofs of claim were filed by the bar date. Of these claims, approximately 9,400 were non-asbestos related, approximately 4,300 were for asbestos-related property damage, and approximately 1,000 were for medical monitoring. The medical monitoring claims were made by individuals who allege exposure to asbestos through Grace's products or operations. These claims, if sustained, would require Grace to fund ongoing health monitoring costs for qualified claimants. In addition, approximately 761 proofs of claim were filed after the bar date.

Approximately 7,000 of the non-asbestos related claims involve claims by employees or former employees for future retirement benefits such as pension and retiree medical coverage. Grace views most of these claims as contingent and has proposed a plan of reorganization that would retain such benefits. The other non-asbestos related claims include claims for payment of goods and services, taxes, product warranties, principal and interest under pre-petition credit facilities, amounts due under leases and other contracts, leases and other executory contracts rejected in the Bankruptcy

Court, environmental remediation, indemnification or contribution to actual or potential co-defendants in asbestos-related and other litigation, pending nonasbestos-related litigation, and non-asbestos-related personal injury.

The Debtors have analyzed the claims as filed and have found that many are duplicates, represent the same claim filed against more than one of the Debtors, lack any supporting documentation, or provide insufficient supporting documentation. As of September 30, 2005, the Debtors had filed objections to approximately 5,400 claims, approximately 3,950 of which were substantive objections to asbestos property damage claims. Of the 5,400 claims. approximately 1,400 have been expunged, approximately 200 have resolved. been approximately 30 have been withdrawn, and the remainder will be addressed through the claims objection process and the dispute resolution procedures approved by the Bankruptcy Court.

Grace believes that its recorded liabilities for claims subject to the bar date represent a reasonable estimate of the ultimate allowable amount for claims that are not in dispute or have been submitted with sufficient information to both evaluate the merit and estimate the value of the claim. The asbestos-related claims are considered as part of Grace's overall asbestos liability and are being accounted for in accordance with the conditions precedent under the Plan, as described in "Accounting Impact" below. As claims are resolved, or where better information becomes available and is evaluated, Grace will make adjustments to the liabilities recorded on its financial statements as appropriate. Any such adjustments could be material to its consolidated financial position and results of operations.

Litigation Proceedings in Bankruptcy Court - In September 2000, Grace was named in a purported class action lawsuit filed in California Superior Court for the County of San Francisco, alleging that the 1996 reorganization involving a predecessor of Grace and Fresenius AG and the 1998 reorganization involving a predecessor of Grace and Sealed Air were fraudulent transfers. The Bankruptcy Court authorized the Official Committee of Asbestos Personal Injury Claimants and the Official Committee of Asbestos Property Damage Claimants to proceed with claims against

Fresenius and Sealed Air and Cryovac on behalf of the Debtors' bankruptcy estate.

On November 29, 2002, Sealed Air (and Cryovac) and Fresenius each announced that they had reached agreements in principle with such Committees to settle asbestos, successor liability and fraudulent transfer claims related to such transactions (the "litigation settlement agreements"). Under the terms of the Fresenius settlement, subject to the fulfillment of certain conditions. Fresenius would contribute \$115.0 million to the Debtors' estate as directed by the Bankruptcy Court upon confirmation of the Debtors' plan of reorganization. In July 2003, the Fresenius settlement was approved by the Bankruptcy Court. Under the terms of the Sealed Air settlement, subject to the fulfillment of certain conditions, Cryovac would make a payment of \$512.5 million (plus interest at 5.5% compounded annually, commencing on December 21, 2002) and nine million shares of Sealed Air common stock (collectively valued at \$1,050.2 million as of October 31, 2005), as directed by the Bankruptcy Court upon confirmation of the Debtors' plan of reorganization. In June 2005, the Sealed Air settlement was approved by the Bankruptcy Court.

**Debt Capital** – All of the Debtors' pre-petition debt is in default due to the Filing. The accompanying Consolidated Balance Sheets reflect the classification of the Debtors' pre-petition debt within "liabilities subject to compromise."

The Debtors have entered into a debtor-inpossession post-petition loan and security agreement with Bank of America, N.A. (the "DIP facility") in the aggregate amount of \$250 million. The term of the DIP facility expires on April 1, 2006.

Accounting Impact – The accompanying Consolidated Financial Statements have been prepared in accordance with Statement of Position 90-7 ("SOP 90-7"), "Financial Reporting by Entities in Reorganization Under the Bankruptcy Code," promulgated by the American Institute of Certified Public Accountants. SOP 90-7 requires that financial statements of debtors-in-possession be prepared on a going concern basis, which contemplates continuity of operations, realization of assets and liquidation of liabilities in the ordinary course of business. However, as a result of the

Filing, the realization of certain of the Debtors' assets and the liquidation of certain of the Debtors' liabilities are subject to significant uncertainty. While operating as debtors-in-possession, the Debtors may sell or otherwise dispose of assets and liquidate or settle liabilities for amounts other than those reflected in the Consolidated Financial Statements. Further, the ultimate plan of reorganization could materially change the amounts and classifications reported in the Consolidated Financial Statements.

Pursuant to SOP 90-7, Grace's pre-petition liabilities that are subject to compromise are required to be reported separately on the balance sheet at an estimate of the amount that will ultimately be allowed by the Bankruptcy Court. As of October 31, 2005, such pre-petition liabilities include fixed obligations (such as debt and contractual commitments), as well as estimates of costs related to contingent liabilities (such as asbestos-related litigation, environmental remediation, and other claims). Obligations of Grace subsidiaries not covered by the Filing continue to be classified on the Consolidated Balance Sheets based upon maturity dates or the expected dates of payment. SOP 90-7 also requires separate reporting of certain expenses, realized gains and losses, and provisions for losses related to the Filing as reorganization items.

Grace has not recorded the benefit of any assets that may be available to fund asbestos-related and other liabilities under the litigation settlements with Sealed Air and Fresenius, as such agreements are subject to conditions which, although expected to be met, have not been satisfied and confirmed by the Bankruptcy Court. The value available under these litigation settlement agreements as measured at October 31, 2005, was \$1,165.2 million comprised of \$115.0 million in cash from Fresenius and \$1,050.2 million in cash and stock from Cryovac. Payments under the Sealed Air settlement will be paid directly to the asbestos trust by Cryovac, and will be accounted for as a satisfaction of a portion of Grace's recorded asbestos-related liability and а credit shareholder's equity.

Grace's Consolidated Balance Sheets separately identify the liabilities that are "subject to compromise" as a result of the Chapter 11

proceedings. In Grace's case, "liabilities subject to compromise" represent pre-petition liabilities as determined under U.S. generally accepted accounting principles. Changes to the recorded amount of such liabilities will be based on developments in the Chapter 11 Cases and management's assessment of the claim amounts that will ultimately be allowed by the Bankruptcy Court. Changes to pre-petition liabilities subsequent to the Filing Date reflect: 1) cash payments under approved court orders; 2) the terms of Grace's proposed plan of reorganization, as discussed above, including the accrual of interest on pre-petition debt and the adjustment to Grace's recorded asbestosrelated liability; 3) accruals for employee-related programs; and 4) changes in estimates related to other pre-petition contingent liabilities.

Change in Liabilities Subject to Compromise - Following is a reconciliation of the changes in prefiling date liability balances for the period from the Filing Date through October 31, 2005.

(In millions)	Current Month	Cumulative Since Filing
Balance, beginning of period	\$ 3,099.9	\$ 2,366.0
reclassifications under Bankruptcy Court orders:		
Freight and distribution order	_	(5.7)
Trade accounts payable order	_	(9.1)
Settlements of noncore contingencies	-	(119.7)
Other court orders including employee wages and benefits, sales and use tax and customer		-
programs	(6.0)	(295.9)
Expense/(income) items:		
Interest on pre-petition liabilities.	4.2	194.9
Employee-related accruals	0.3	23.2
Change in estimate of asbestos- related contingencies	_	744.8
Change in estimate of environmental contingencies	_	240.6
Change in estimate of income tax contingencies	1.7	(13.3)
Balance sheet reclassifications		(25.7)
Balance, end of period	\$ 3,100.1	\$ 3,100.1

Additional liabilities subject to compromise may arise due to the rejection of executory contracts or unexpired leases, or as a result of the allowance of contingent or disputed claims.

#### 3. Other Balance Sheet Accounts

October 31,   Filing   2005   Date   Date	and the district of the second second	October 31	Filing
Raw materials   \$ 20.3   \$ 20.3   In process   21.0   16.2   Finished products   79.5   63.8   General merchandise   13.6   9.6   Less: Adjustment of certain inventories to a last-in/first-out (LIFO) basis   (49.9)   (29.3)   \$ 84.5   \$ 80.6   \$ 84.5   \$ 80.6   \$	(In millions)	2005	Date
In process	Inventories		
Finished products	Raw materials	\$ 20.3	\$ 20.3
Finished products	In process	21.0	16.2
Ceneral merchandise		79.5	63.8
Less: Adjustment of certain inventories to a last-in/first-out (LIFO) basis	General merchandise	13.6	9.6
Inventories to a last-in/first-out (LIFO) basis			
\$ 84.5   \$ 80.6			
\$ 84.5   \$ 80.6	out (LIFO) basis	(49.9)	(29.3)
Other Assets         \$ 2.9         \$ 227.9           Deferred pension costs         43.4         40.4           Long-term receivables         7.2         1.9           Long-term investments         -         2.1           Patents, licenses and other intangible assets, net         20.2         25.2           Pension - unamortized prior service cost         15.3         8.1           Other assets         -         2.9           \$ 89.0         \$ 308.5         \$ 308.5           Other Current Liabilities         -         2.9           \$ 89.0         \$ 308.5         \$ -           Other Current Liabilities         6.4         -           Accrued compensation         \$ 35.4         \$ -           Accrued commissions         6.4         -           Customer programs         20.3         -           Accrued treight         3.7         -           Accrued freight         3.7         -           Accrued reorganization fees         14.5         -           Other Liabilities         \$ -         \$ 31.8           Deferred royalty income - non-filing entities         \$ -         \$ 31.8           Pension - underfunded plans         324.9         - <t< td=""><td>, , , , , , , , , , , , , , , , , , , ,</td><td></td><td></td></t<>	, , , , , , , , , , , , , , , , , , , ,		
Deferred pension costs	Other Assets		
Deferred charges		\$ 2.9	\$ 2279
Long-term receivables			
Long-term investments			
Patents, licenses and other intangible assets, net			
intangible assets, net			
Pension – unamortized prior service cost		20.2	252
service cost         15.3         8.1           Other assets         -         2.9           \$ 89.0         \$ 308.5           Other Current Liabilities         -         -           Accrued compensation         \$ 35.4         \$           Accrued commissions         6.4            Customer programs         20.3            Accrued utilities         0.2            Accrued freight         3.7            Accrued reorganization fees         14.5            Other accrued liabilities         41.0            Other Liabilities         5         -           Deferred royalty income -         324.9            non-filing entities         5         -           Pension - underfunded plans         324.9            Other accrued liabilities         \$ -         \$ 31.8           Other Liabilities Subject to         \$ 371.6         \$ 31.8           Other postretirement benefits         \$ 105.1         \$ 185.4           Environmental remediation         319.2         164.8           Retained obligations of divested businesses         15.2         45.5           Special pensi			
Other Current Liabilities         —         2.9           Accrued compensation         \$ 39.0         \$ 308.5           Other Current Liabilities         —         —           Accrued commissions         6.4         —           Customer programs         20.3         —           Accrued utilities         0.2         —           Accrued freight         3.7         —           Accrued reorganization fees         14.5         —           Other accrued liabilities         41.0         —           Other Liabilities         5         —           Deferred royalty income —         324.9         —           non-filing entities         5         —         \$ 31.8           Pension — underfunded plans         324.9         —           Other accrued liabilities         \$ 371.6         \$ 31.8           Other Liabilities Subject to         \$ 371.6         \$ 31.8           Other postretirement benefits         \$ 105.1         \$ 185.4           Environmental remediation         319.2         164.8           Retained obligations of divested businesses         15.2         45.5           Special pension arrangements         75.3         70.8           Deferred compensation		15.3	8.1
S			
Other Current Liabilities         \$ 35.4         \$		\$ 89.0	
Accrued compensation	Other Current Liabilities	0 07.0	
Accrued commissions		\$ 35.4	s
Customer programs         20.3         —           Accrued utilities         0.2         —           Accrued freight         3.7         —           Accrued reorganization fees         14.5         —           Other accrued liabilities         41.0         —           S 121.5         \$         —           Other Liabilities         \$         —           Deferred royalty income —         \$         —           non-filing entities         \$         —           Pension — underfunded plans         324.9         —           Other accrued liabilities         46.7         —           \$         371.6         \$         31.8           Other Liabilities Subject to         Compromise         0ther postretirement benefits         \$         105.1         \$         185.4           Environmental remediation         319.2         164.8         164.8           Retained obligations of divested businesses         15.2         45.5           Special pension arrangements         75.3         70.8           Deferred compensation         4.1         8.2           Self insurance reserve         11.6         11.8           Accrued interest on pre-petition liabilities         33			
Accrued utilities			
Accrued freight			
Accrued reorganization fees			
Other accrued liabilities         41.0         —           S 121.5         \$ —           Other Liabilities         S —         \$ 31.8           Deferred royalty income —         \$ —         \$ 31.8           Pension — underfunded plans         324.9         —           Other accrued liabilities	Accrued reorganization fees		
S   121.5   S		I	
Other Liabilities         Deferred royalty income – non-filing entities	Cities decided magnification		\$
Deferred royalty income	Other Liabilities	Ψ 121.5	-
non-filing entities	•		
Pension - underfunded plans Other accrued liabilities   324.9		s _	\$ 31.8
Other accrued liabilities		-	
\$ 371.6		T	
Other Liabilities Subject to Compromise         \$ 105.1         \$ 185.4           Other postretirement benefits Environmental remediation			\$ 318
Compromise           Other postretirement benefits         \$ 105.1         \$ 185.4           Environmental remediation         319.2         164.8           Retained obligations of divested businesses         15.2         45.5           Special pension arrangements         75.3         70.8           Deferred compensation         4.1         8.2           Self insurance reserve         11.6         11.8           Accrued interest on pre-petition liabilities         33.5            Other accrued liabilities         3.5         82.1	Other Liabilities Subject to		\$ 51.0
Other postretirement benefits         \$ 105.1         \$ 185.4           Environmental remediation         319.2         164.8           Retained obligations of divested businesses         15.2         45.5           Special pension arrangements         75.3         70.8           Deferred compensation         4.1         8.2           Self insurance reserve         11.6         11.8           Accrued interest on pre-petition liabilities         33.5            Other accrued liabilities         3.5         82.1			
Environmental remediation         319.2         164.8           Retained obligations of divested businesses         15.2         45.5           Special pension arrangements         75.3         70.8           Deferred compensation         4.1         8.2           Self insurance reserve         11.6         11.8           Accrued interest on pre-petition liabilities         33.5            Other accrued liabilities         3.5         82.1		S 105.1	\$ 185.4
Retained obligations of divested businesses         15.2         45.5           Special pension arrangements         75.3         70.8           Deferred compensation         4.1         8.2           Self insurance reserve         11.6         11.8           Accrued interest on pre-petition liabilities         33.5            Other accrued liabilities         3.5         82.1		•	
businesses       15.2       45.5         Special pension arrangements       75.3       70.8         Deferred compensation       4.1       8.2         Self insurance reserve       11.6       11.8         Accrued interest on pre-petition liabilities       33.5          Other accrued liabilities       3.5       82.1		013,2	10,110
Special pension arrangements   75.3   70.8		15.2	45.5
Deferred compensation			
Self insurance reserve			
Accrued interest on pre-petition			
liabilities	Accrued interest on pre-petition		
Other accrued liabilities		33.5	
————————————————————————————————————			82.1
\$ 567.5 \$ 568.6			

#### 4. Life Insurance

Grace is the beneficiary of life insurance policies on certain current and former employees with a net cash surrender value of \$83.1 million at October 31, 2005. The policies were acquired to fund various employee benefit programs and other long-term liabilities and are structured to provide cash flow (primarily tax-free) over an extended number of years.

The following table summarizes the components of net cash value at October 31, 2005 and Filing Date:

Components of Net Cash Value (In millions)	 October 31,	- Man	Filing Date
Gross cash value	\$ 107.5	\$	453.7
Principal - policy loans	(23.9)		(390.3)
Accrued interest – policy loans	(0.5)		0.7
Net cash value	\$ 83.1	\$	64.1
Insurance benefits in force	\$ 194.2	\$	2,286.0

Grace's financial statements display income statement activity and balance sheet amounts on a net basis, reflecting the contractual interdependency of policy assets and liabilities.

In January 2005, Grace surrendered and terminated most of these life insurance policies and received \$14.8 million of net cash value from the termination. As a result of the termination, gross cash value of the policies was reduced by approximately \$381 million and policy loans of approximately \$365 million were satisfied. Grace's insurance benefits in force was reduced by approximately \$2 billion.

#### 5. Debt

On October 31, 2005, and Filing Date, Grace's debt was as follows:

Components of Debt (In millions)	C	October 31, 2005		Filing Date
Debt payable within one year DIP facility Other short-term borrowings and related fees payable	\$	-	s	<b></b>
1	\$	_	\$	
Debt payable after one year DIP facility Other long-term borrowings	\$	-	s	
<b>  </b>	\$		\$	
Bank borrowings	\$	500.0   14.4 163.6	\$	500.0 5.7 2.0 1.2 2.6
	\$	678.0	\$	511.5

In April 2001, the Debtors entered into the DIP facility for a two-year term in the aggregate amount of \$250 million. The DIP facility is secured by a priority lien on substantially all assets of the Debtors, and bears interest based on the London Interbank Offered Rate. The Debtors have extended the term of the DIP facility through April 1, 2006. Grace had no outstanding borrowings under the DIP facility as of October 31, 2005; however, \$30.2 million of standby letters of credit were issued and outstanding under the facility. The letters of credit (as well as an \$8.5 million carve-out reserve), which reduce available funds under the facility, were issued primarily for trade-related matters such as performance bonds, and certain insurance and environmental matters.

**Bank Statements** 

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W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098

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PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK STERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED YOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

910-1-013572 01 SEP 2005 30 SEP 2005 000-USA-21	Page 2 of 40	Closing Balances	000	SEP 121,000 SEP 100,000 SEP 10		1 Filed	12/02/05	Page 18	of 56	
Account No. Statement Start Date: Statement End Date: Statement Code:	Statement Ro.	Description	LOTMENT DEBIT	002-2-416598 FOR WORK OF 09/06/05 153EF W R GRACE & CO CORPORATE 198EF 198EF COLUMBIA MD 21044-4098 20SEF COVERNMENT ALLOTMENT DEBIT 22SEF 002-2-41698 FOR WORK OF 00.22-41698 FOR WORK OF 00.23-41698	•	M R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERING DRAFTS TO A/C NO.	W R GRACE & CO CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT	UCC-Z-416598 FOR WORK OF 09/12/05 W R GRACE & CD C/D CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.	M CRACE & CO CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.	WE GRACE SOLUTION WORN UP 09/14/05 ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.
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W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098		References	0525000094WA	0525100089WA	0525200090WA	0525500091WA	0525600089WA	0525700086WA	0525800088WA	OUR: 0525900092WA
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Account No; Statement Start Date; Statement End Date; Statement Code; Statement No:		Description Date		:. <u>`</u>	W R GRACE & CO CO CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT	'	A R GRACE & CO CA GORDON OF USACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 SOVERING DRAFTS TO A/C NO	02-2-416598 FOR WORK OF 09/21/05  1 R GRACE & CO C/O CORPORATE  1 CCOUNTING 7500 GRACE DRIVE  101UMBIA MD 21044-4098  10VERNMENT ALLOTMENT DEBIT  10VERING DRAFTS TO A/C NO.  102-2-416598 FOR WORK OF 09/22/05		UCZ-Z-416598 FOR WORK OF 09/23/05 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-Z-416598 FOR WORK OF 09/26/05 W R GRACE & CO C/O CORPORATE
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GENERAL ACCOUNT M R GRACE AND CO-CONN talmathallathallmillialdaldalamilliaddal

COLUMBIA, MD 21044-4098 JEOU GRACE DRIVE , BLDG 25 ATTN:PATTY ELLIOTT-GRAY

Commercial Checking

GENERAL ACCOUNT W R GRACE AND CO-CONN 2181200021812

Account owner(s): Account number:

# Opening balance 9/01

Account Summary

00.000,012 Closing balance 9/30 - 20.654,142 Other withdrawals and service fees + 20.95,115 Deposits and other credits 00.000,018

## Deposits and Other Credits

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## Other Withdrawals and Service Fees

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Other Withdrawals and Service Fees continued on next page.

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2005, YOUR TAX ID NUMBER WAS NO LONGER PRINTED ON YOUR STATEMENT. THE HIGHEST LEVEL OF PROTECTION FOR YOU. BEGINNING AUGUST 31, STEPS TO PROTECT YOUR PRIVACY AND ARE MAKING A CHANGE TO ENSURE INFORMATION IS A TOP PRIORITY FOR WACHOVIA. WE CONTINUE TO TAKE IMPORTANT CUSTOMER INFORMATION: THE SAFEGUARDING OF CUSTOMER

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Account Activity

01.697,287,8918 01.687,282,8918	00'1\$ 00'1\$ 00'1\$	00,000,008,12 00,000,008,12 00,000,001,02	Shares Purchased By Wire Same Day Wire Redemption Same Day Wire Redemption	9007/60/60 907/80/60 907/2002	09/08/2005 90/08/2002
01.697,288,1918	00.12	\$4,200,000.00	Shares Purchased By Wire	06/13/5002	09/13/2005
01.697,284,8818	00.12	\$8,400,000.00	Same Day Wire Redemption	06/15/5002	
01,687,582,6812	00.18	00,000,001,32	Shares Purchased By Wire	907/51/60	09/15/2005
01,687,586,6918	00.18	00,000,000,42	Shares Purchased By Wire	96/14/5002	09/14/2005
01,697,282,5912	00.1\$	00,000,0032	Same Day Wire Redensption	907/61/60	007/61/60
01,697,287,8912	00.1\$	00,000,004,22	Shares Purchased By Wire	907/21/60	
01.697,287,4918	00.12	00,000,008,28 00,000,002,18	Same Day Wire Redemption Same Day Wire Redemption	09/21/2005 09/20/2002	)6\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
01.697,287,7618	00.18	\$2,400,000.00	Shares Purchased By Wire Shares Purchased By Wire	09/23/2005 09/22/2002	9/23/2005
01.697,282,702\$	00.12	00 .000,005,2 <b>\$</b>	Shares Purchased By Wire	\$007/27/60	6\7\7002
01.637,282,702\$	00.12	00 .000,007,2 <b>\$</b>	Shares Purchased By Wire	\$007/97/60	6\79\7002

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69.726,689,927.69 Year To Date

25,826,8328 09/01/2002 - 09/30/2002

Dividends

Account Value As Of 09/30/2005

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Financial Advisor

318-3323735-818 Account Number

Cumulative Statement for 09/01/2005 - 09/30/2005

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Merrill Lynch Premier Institutional Fund

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COLUMBIA MD 21044-4029 7500 GRACE & CO - CONN
W R GRACE & CO - CONN

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Merrill Lynch Premier Institutional Fund

Cumulative Statement for 09/01/2005 - 09/30/2005

8-2575256-815 Account Number

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00.18	76.826,8328	Div Reinvest Ending Balance	5007/08/60	\$00Z/0£/60
00.18	00.000,007,81&	Shares Purchased By Wire	09/29/2002	09/28/2005
00.18	00.000,001,528	Shares Purchased By Wire	5002/82/60	09/28/2005
Share Price	Dollst Amount of Transaction	Transaction Description	Trade Date	Confirm Date
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	\$1.00 \$1.00 \$1.00 \$1.00	\$23,100,000.00 \$1.00 \$24,000,000.00 \$1.00 \$18,700,000.00 \$1.00	Description         of Tansaction         Price           Shares Purchased By Wire         \$23,100,000.00         \$1.00           Same Day Wire Redemption         \$24,000,000.00         \$1.00           Shares Purchased By Wire         \$18,700,000.00         \$1.00           Div Reinvest         \$568,928.92         \$1.00	Date         Description         of Tansaction         Price           09/28/2005         Shares Purchased By Wire         \$24,000,000.00         \$1.00           09/28/2005         Same Day Wire Redemption         \$24,000,000.00         \$1.00           09/29/2005         Shares Purchased By Wire         \$1.00         \$1.00           09/30/2005         Div Reinvest         \$1.00

Case 01-01139-AMC Doc 11241-1 Filed 12/02/05 Page 24 of 56

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W.R. GRACE AND COMPANY ATTN: CORPORATE FINANCE 7500 GRACE DRIVE COLUMBIA MD 21044

in US Dollars 01 SEP 2005 30 SEP 2005 000-USA-22 323-223141 Statement Start Date: Statement End Date: Statement Code: Account No:

Statement No:

Page 1 of

ENCLOSURES Checks Debits Credits 8 2005) Closing (30 SEP Ledge 8 SEP 2005) Opening (01 BALANCES Ledge 761,117.03 761,117.03 0 Total Debits (Incl. checks) **Total Checks Paid** TRANSACTIONS **Total Credits** 

LEDGER BALANCESO 0.00 Date Description 761,117.03 Credit / Debit . Ok References Value Date Adj Ledger Date CREDITS 08SEP Ledger Date

YOUR: NC0010966409080501 OUR: 05251000051N

NASSAU DEPOSIT TAKEN
B/O: WR GRACE & COMPANY
ATTN: NANCY QUENSEL
REF: TO REPAY YOUR DEPOSIT FR
8 TO 050908 RATE 3.3500

Doc 11241-1

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761,117.03 NASSAU DEPOSIT TAKEN A/C: WR GRACE & COMPANY ATTN: NANCY QUENSEL REF: TO ESTABLISH YOUR DEPOSIT 50908 TO 051011 RATE 3.4200

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No Activity

USD - SAME DAY FUNDS USN - NEXT DAY FUNDS

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US3 - THREE DAY FLOAT US4 - FOUR DAY FLOAT

US1 - ONE DAY FLOAT US2 - TWO DAY FLOAT

USS - FIVE DAY FLOAT USM - MIXED FLOAT

Page 25 of 56

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK STATEMENTY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS, KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

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016-001257 16 SEP 2005 30 SEP 2005 S00-USA-22 018

Statement Start Date: Statement End Date:

Statement Code: Statement No:

Page 1 of 19

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W.R. GRACE AND COMPANY SYRACUSE FUNDING ACCOUNT W.R. GRACE & CO.— CONN ATTN: GLENN HERNDON— FINANCE DEPT. 7500 GRACE DRIVE.— BLDG 25 COLUMBIA MD 21044-4098

TRANSACTIONS				BALANCES			ENCI OCITOES
Total Credits		40	131,510,095.24	Opening (16	6 SEP 2005)		Crodite
Total Debits (Incl. checks)	thecks)	89	136,729,878.37	Ledger			
Total Checks Paid		0	00.0				Checks
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Ledger Adj Ledger Date Date	Value	T -	References		Credit / Debit	Description	Closing Balances
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16SEP	16SEP	USD YOUR: OUR: (	0/B BKAM IL 0342309259FF	093	1,959,994,58	/AC-000000000160 RFB=0/B K 0B1=FUNDS TRANSFER FRO 3B75D1C002211 DIT	SSE
						JNN. 1.R. GRACE	ed 12/0
						ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-000000000160 RFB=0/B BKAM IL CGO BBI=/TIME/13:25 IMAD: 0916610FGY2C000612	2/05
19SEP	19SEP	USD YOUR: OUR:	O/B WACHOVIA 0396707262FF	BK	1,855,329.07	FEDWIRE CREDIT VIA: WACHOVIA BANK BANK OF NC,NA /D53000219	Pag
·			,			B/O: W R GRACE & CO-CONN COLUMBIA MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B	e 26 of 56
FT CODE:	USD - SA USN - NE	USD - SAME DAY FUNDS USN - NEXT DAY FUNDS	S US1 - ONE DAY I	E DAY FLOAT O DAY FLOAT	US3 - 1	THREE DAY FLOAT US5 - FIVE DAY FLOAT FOUR DAY FLOAT USM - MIXED FLOAT	_

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COM-MERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

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는 TMS TN LO # 016-001257 16 SEP 2005 30 SEP 2005 800-USA-22 018	E .	01-	01139-AMC	Doc 11241-1	Filed 12/02/05	Page 27 of 56	<u>.</u> .
Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:	Description		TA BK OBI=FUNDS TRANSFER FRO STATE OF STATE OF	/RACUSE FUNG ACC COLUMBIA MD 1098/AC-000000000160 RFB=0/B 1060 BBI=/TIME/14:01 21961QFGY2C000563 CREDIT C	ASE NYC/CTA'SBNF=W.R. GRACE A RACUSE FDNG ACC COLUMBIA MD 1098/AC-000000000160 RFB=050 36 0BI=REF STOCK OPTION EXER 920E3B75DAC004927 CREDIT HOVIA BANK NA 10YEE SHAREHOLDER SERVICES PHIA PA-1328	REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=050 920400798 OBI=STOCK OPTION EXERCISE IMAD: 0920E3B75DAC004946 00 ELECTRONIC FUNDS TRANSFER ORIG CO NAME:COMPANYID ORIG ID:9016001257 DESC DATE:OFFSET CO ENTRY DESCR:TAXEPAYMNTSEC:CCD TRACE#:02100023545420 EED:050920	CREATED DFFSET FOR ORIGIN#: CREATED DFFSET FOR ORIGIN#: 199 CO EFF DATE: 05/09/20 050919 RP2620 CREDIT
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M.R. GRACE AND COMPANY SYRACUSE FUNDING ACCOUNT W.R. GRACE & CO.— CONN ATTN: GLENN HERNDON— FINANCE DEPT. 7500 GRACE DRIVE.— BLDG 25 COLUMBIA MD 21044-4098	F References		USD YOUR: O/B BKAM IL CGO OUR: 0414913262FF	USD YOUR: 050920400796 OUR: 0798607263FF	USD YOUR: 050920400798 OUR: 0795513263FF	USD OUR: 2633545420TC	USD YOUR: 0/B BKAM IL CGO OUR: 0378208263FF
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SYRACUSE FUNDING ACCOUNT	Account No:	016-001257
M.R. GRACE & CO CONN	Statement State Date:	16 SEP 2005
7500 CRACE DETAIL STANDON- FINANCE DEPT.	Statement Code:	S00-1354-22
COLUMBIA MD 21044-4098	Statement No:	018
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350-05 018 Page 4	Closing Ba							
Statement No:	Description		CO SYRACUSE FDNG ACC COLUMBIA MD 1044-4098/AC-000000000160 RFB=0/B ACHOVIA BK OBI=FUNDS TRANSFER FRO ND: 0921E3B75D1C001351 DAIRE CREDIT A: BANK OF AMERICA, ILLINOIS	J: W.R. GRACE & COCONN. UMBIA, MD 21044-4098 : CHASE NYC/CTR/BNF=W.R. GRACE A CO SYRACUSE FDNG ACC COLUMBIA MD 1044-4098/AC-0000000160 RFB=0/B AM IL CGO BBI=/TIME/11:03	UTALLO DOLLAR/FLUAL IKANSFER  MY ACCOUNT 000323136524  MIRE CREDIT  1. BANK OF AMERICA, ILLINOIS	1: W.S. GRACE & COCONN. UMBIA, MD 21044-4098 : CHASE NYC/CTR/BNF=W.R. GRACE A CO SYRACUSE FDNG ACC COLUMBIA MD 1044-4098/AC-00000000160 RFB=0/B (AM IL CGO BBI=/TIME/15:40 AD: 0922G1QFGY2C001498	1: WACHOVÍA BANK BANK OF NC,NA 3300219 1: W R GRACE & CO-CONN 1: W R GRACE & CO-CONN 1: W R GRACE & CO-CONN 1: CHASE NYC/CTR/BNF=W.R. GRACE A 1: CHASE NYC/CTR/BNDS TRANSFER FRO 1: CHOVIA BR. OBI-FUNDS TRANSFER FRO	DZ ELECTRONIC FUNDS TRANSFER ORIG CO NAME:COMPANYID ORIG ID:9016001257 DESC DATE:OFFSET CO ENTRY DESCR:TAXEPAYMNTSEC:CCD TRACE#:02100028100421 EED:050923 IND ID:9016001257 IND NAME:EFT FILE NAME: RP2650A EFT/ACH CREATED OFFSET FOR ORIGIN#:
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	Ledger Date	CREDI	21SEP	21SEP	22SEP	22SEP		23SEP

The second of the second		() Closing Balances () Date Ament	01-01139-AN		Filed 12/02/05	Page 30 of 56	
	Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:	Description	813432199 CO EFF DATE: 05/09/23 050922 RP2650 3 FEDWIRE CREDIT VIA: WACHOVIA BANK BANK OF NC,NA /053000219 B/O: W R GRACE & CO-CONN	COLUMBIA MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=D/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 092353B75D1C002227 IFEDWIRE CREDIT VIA: BANK OF AMERICA, ILLINOIS /071000039 B/O: W.R. GRACE & COCONN.	REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B BKAM IL GO BBI=/TIME/12:10 IMAD: 0923G1qFGY2C000436 CHIPS CREDIT VIA: BANK OF AMERICA N.A. /0959 B/O: GRACE COLLECTION INC. REF: NBNF=W.R. GRACE AND CO SYRACUS	E FDNG ACC COLUMBIA MD 21044-4098/A C-00000000160 ORG=/600832561137 GR ACE COLLECTION INC. 0GB=/0065503605 64 P.O. BOX 407 SSN: 0085232 FEDMIRE CREDIT VIA: WACHOVIA BANK NA OF FLORIDA /063000021 B/O: W R GRACE AND CO CONN COLUMBIA, MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A	ND CO SYRACUSE FDNG ACC COLUMBIA MD Z1044-4098/AC-000000000160 RFB=D/B MACHOVIA BK BBI=/TIME/12:41 IMAD: 092663B75D2C001229 FEDWIRE CREDIT VIA: WACHOVIA BANK BANK OF NC,NA
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M.R. GRACE AND COMPANY		CARROLL SOLVER
SYRACUSE FUNDING ACCOUNT		016-001257
W.R. GRACE & CO CONN	Statement Start Date:	16 SEP 2005
ATTN: GLENN HERNDON- FINANCE DEPT	Statement End Date:	30 SEP 2005
7500 GRACE DRIVE - 81 NG 25	Statement Code:	S00-USA-22
COLUMBIA MD 21044-4098	Statement No: (	018
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	Description		/053000219 B/O: W R GRACE & CO-CONN COLUMBIA MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO	IMAD: 0926E3B75D1C002823 FEDWIRE CREDIT VIA: BANK OF AMERICA, ILLINOIS /071000039 B/O: W.R. GRACE & CO.—CONN. COLUMBIA, MD 21044—4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044—4098/AC—0000000016018B=0/B BKAM IL CGO BBI=/TIME/12:43	IMAD: 0926G1QFGY2C000414 FEDWIRE CREDIT VIA: WACHOVIA BANK BANK OF NC,NA /053000219 COLUMBIA MD 21044-4098 COLUMBIA MD 21044-4098 REF: CHASE NYCCTR/BNF=W.R. GRACE A ND CO SYRACUSE F DNG ACC COLUMBIA MD 21044-4098/AC-000000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO	IMAD: 0927E3B75DIC001245  YIA: BANK OF AMERICA, ILLINOIS  Y071000039  B/O: W.R. GRACE & COCONN. COLUMBIA, MD 21044-4098  REF: CHASE NYC/CTK/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-0000000160 RFB=0/B BKAM IL CGO BBI=/TIME/11:05	IMAD: 0927G1QFGY2C000271 BOOK TRANSFER CREDIT B/O: GRACE INTERNATIONAL HOLDINGS,I	CULUMBIA MU ZIU44-4098 ELECTRONIC FUNDS TRANSFER ORIG CO NAME:AON CORPORATION ORIG ID:9005551498 DESC DATE:050927
	Credit / Debit			4,724,543.77	2,147,654.02	2,556,896.83	67,510.30	457,261.70
CULUMBIA MD 21044-4098	F References			USD YOUR: O/B BKAM IL CGO OUR: 0420201269FF	USD YOUR: O/B MACHOVIA BK OUR: 0153202270FF	USD YOUR: O/B BKAM IL CGO OUR: 0155402270FF	USD YOUR; CAP OF 05/09/28 OUR: 1012000271JO	USD DUR: 2712683283TC
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·	W.R. SYRAC W.R. ATTN: 7500 COLUM	GRACE SUSE FL GRACE GLENN GRACE (BIA M	W.R. GRACE AND COMPANY SYRACUSE FUNDING ACCOUNT W.R. GRACE & CO. – CONN ATT: GLENN HERNDON – FINANCE D 7500 GRACE DRIVE. – BLDG 25 COLUMBIA MD 21044-4098	TS INT INANCE DEPT.		Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:	574 (\$5.00 Section 1016-001257 16 SEP 2005 30 SEP 2005 S00-USA-22 018
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Description	FEDWIRE DEBIT VIA: STATE ST BOS V011000028	ACE DEKILL LYNCH PREMIER INSTITUT REF. FFC TO ACCOUNT 3323735 NO WR G RACE & CO. — CONN ATTN:MERRILL GROU P (TRANSFER FUNDS) IMAD: 0922B1QGC07C005857 IMAD: 0922B1QGC07C005857 VIA: WACHOVIA BK NA NC /053000219	REF: W.R. GRACE PAYENT FOR CONTROLL ED DISBURSEMENT ACCOUNTS IMAD: 0922B1QGC03C005744 ELECTRONIC FUNDS TRANSFER ORIG CO NAME:COMPANYID ORIG ID:9016001257 DESC DATE:050923	TRACE#: 02100028273588 EED: 050923 IND ID: 063212500 IND AME: TREASURER STATE OF CON ELECTRONIC FUNDS TRANSFER ORIG CO NAME: COMPANYID ORIG ID: 9016001257 DESC DATE: 050923	TRACE#:021000028273589 EED:050923 IND ID:A031272 IND NAME:MAINE REVENUE SERVICES AUTOMATIC DOLLAR/FLOAT TRANSFER	FEDWIKE DEBIT VIA: CENTIER WHITING /071902878 A/C: NATIONAL BOND AND TRUST REF: ATTN: CAROL HIGHSMITH	IMAD: 0923B1QGC05C006099 CHIPS DEBIT VIA: CITIBANK /0008 A/C: ACSPDBCNSHXXX SHANGHAI Z0002 CHINA BEN: SHANGHAI LINKSTAR IMP AND EXP
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W.R. GRACE AND COMPANY SYRACUSE FUNDING ACCOUNT W.R. GRACE & CO CONN ATTN: GLENN HERNDON- FINANCE 7500 GRACE DRIVE - BING 25	ARTA MI 21066_6008

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Account No: Statement Start Date: Statement End Date: Statement Code: Statement Code:		Description	R GRACE PAYMENT FOR CONTROLL JRSEMENT ACCOUNTS	928B1QGC01C006712 ANSFER DEBIT R GRACE & CO (DELAWARE)	4 MU 44-4098 DEBIT ATE ST BOS 028	A/C: MERILL LYNCH PREMIER INSTITUT REF: FFC TO ACCOUNT 3523735 NO WR G RACE & CO CONN ATTN:MERRILL GROU P (TRANSFER FUNDS)	928B1QGC04C007032 DEBIT CHOVIA BK NA NC	R. GRACE & CO. — CONN R GRACE PAYMENT FOR CONTROLL JRSEMENT ACCOUNTS	VZ9BIWGCU6CU07165 NIC FUNDS TRANSFER NAME:COMPANYID :9016001257 DESC DATE:050929		DEBIT TRANCALSE THE ST BOS 128	RRILL LYNCH PREMIER INSTITUT C TO ACCOUNT 3323735 NO WR G CO CONN ATTN:MERRILL GROU SFER FUNDS)	929B1QGC03C007034 ANSFER DEBIT TEDHEALTH GROUP INC	J CI 06103- EBIT FIBANK	SPECTERA, INC. 0369444
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H.R. GRACE AND COMPANY SYRACUSE FUNDING ACCOUNT W.R. GRACE & CO.— CONN ATTN: GLENN HERNDON— FINANCE DEPT. 7500 GRACE DRIVE.— BLDG 25 COLUMBIA MD 21044—4098	Ledger Adj Ledger Value F Date Date T References	DEBITS CONTINUED 30SEP 30SEP USD YOUR: NONREF 0UR: 1839600273J0	30SEP 30SEP USD YOUR: NONREF 0UR: 3426500273JO	30SEP 30SEP USD YOUR: NONREF OUR: 3385700273JO	CHECKS No Activity	

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PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COM-MERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS, KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO

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Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:		EDWIRE CREDIT 178: WACHOVIA BANK BANK OF NC, NA	B/O: W R GRACE & CO-CONN COLUMBIA MD 21044-4098 REF: CHASE NYC/CTR/4098 ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-000000000000 RFB=D/8 WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0913E3B75D1C002032 OFEDWIRE CREDIT VIA: STATE STREET BANK & TRUST COMP /01100028	LUMBIA HD 21044-4029 EF: CHASE NYC/CTR/BNF=W.R. GRACE A D CO SYRACUSE FDNG ACC COLUMBIA MD D CO SYRACUSE FDNG ACC COLUMBIA MD D CO SYRACUSE FDNG ACC COLUMBIA MD TRO 0915A1000000000160 RFB=MAE MAD: 0915A1002HC001612 EDWIRE CREDIT IA: WACHOVIA BANK NA OF FLORIDA 063000021	DECOMBIA, ND 21044-4098  EF: CHASE NYC/CTR/BNF=W.R. GRACE A CO SYRACUSE FDNG ACC COLUMBIA MD Z1044-4098/AC-0000000160 RFB=0/B WACHOVIA BK BBI=/TIME/12:52 EDWIRE CREDIT IA: WACHOVIA BANK BANK OF NC,NA 053000219 CO: W R GRACE & CO-CONN	EF: CHASE NYC/CTR/BNF=W.R. GRACE A D CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-000000000000000000000000000000000000
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	Description ( )	COLUMBIA, MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-000000000160 RFB=0/B BKAM IL CGO BBI=/TIME/12:40 IMAD: 091461QFGY2C000534 ELECTRONIC FUNDS TRANSFER	OKIG LO NAME: COMPANYID ORIG ID: 9016001257 DESC DATE: OFFSET CO ENTRY DESCR: TAXEPAYMNTSEC: CCD TRACE#: 021000024370079 EED: 050914 IND ID: 9016001257 IND NAME: EFT FILE NAME: RP25600 EFT/ACH CREATED OFFSET FOR ORIGIN#: 813432199 CO EFF DATE: 05/09/14	FEDWIRE CREDIT VIA: BANK OF AMERICA /07100039 B/0: W.R. GRACE & COCONN. COLUMBIA, MD 21044-4098 REF: CHASE NYCCTR/BNF=W.R. GRACE A RD CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-0000000160 RFB=0/B BKAM IL GGO BBI=/TIME/14:23	IMAD: 0914619FGYZC001411  O ELECTRONIC FUNDS TRANSFER  ORIG CO NAME: COMPANYID  ORIG ID: 9016001257 DESC DATE: OFFSET  CO ENTRY DESCR: TAXEPAYMNTSEC: CCD  TRACE#: 021000025373993 EED: 050915  IND NAME: EFT FILE NAME: RP2570U  EFT/ACH CREATED OFFSET FOR ORIGIN#:  813432199 CO EFF DATE: 05/00/15	FEDWIRE CREDIT VIA: STATE STREET BANK & TRUST COMP /011000028 B/0: W R GRACE & CO - CONN COLUMBIA MD 21044-4029 REF: CHASE NYC/CTR/BNF=W.R. GRACF A
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Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:	Dastrietion		AC: FPRS DEPOSITORY REF: FFC TO PLAN 89994 W.R. GRACE & CO. ATTN: FPRS SSN: 0280102 FEDWIRE DEBIT VIA: STATE ST BOS	C: MERRILL LYNCH PREMIER INSTITUT EF: FFC TO ACCOUNT 3323735 NO WR G ACE & CO CONN ATTN:MERRILL GROU (TRANSFER FUNDS) ADD: 0901B1QGC06C008063 EDWIRE DEBIT ACHACHOVIA BK NA NC 053000219	/C: W.R. GRACE & CO CONN EF: W.R GRACE PAYMENT FOR CONTROLL D DISBURSEMENT ACCOUNTS MAD: 0901B1QGC05C007403 UTOMATIC DOLLAR/FLOAT TRANSFER	D ACCOUNT 000323881963 UTOMATIC DOLLAR/FLOAT TRANSFER D ACCOUNT 000323196705	VIA: STATE ST BOS  VIA: STATE ST BOS  VOI1000028  A/C: MERRILL LYNCH PREMIER INSTITUT  REF: FFC TO ACCOUNT 3323735 NO WR G  RACE & CO CONN ATTN: MERRILL GROU  P (TRANSFER FUNDS)  IMAD: 090281QGC08C004965  VIA: WACHOVIA BK NA NC	ACC: W.R. GRACE & CO CONN REF: W.R. GRACE PAYMENT FOR CONTROLL ED DISBURSEMENT ACCOUNTS IMAD: 0902B1Q6C02C004514 8 AUTOMATIC DOLLAR/FLOAT TRANSFER TO ACCOUNT 000323196705 70 ACCOUNT 000323196705
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Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:			FLEET NATIONAL BANK JRD CT 06115-2001 FLEET CAPITAL CORPC BANK OF AMERICA BUS C. GRACE & CO CC 9464408 RE DEBIT VACHOVIA BK NA NC	C: M.K. GRACE & CO. — CONN F: W.R GRACE PAYMENT FOR CONTROLL DISBURSEMENT ACCOUNTS TAD: 0906819GC03C007403	ACCOUNT 200323196705 TOMATIC DOLLAR/FLOAT TRANSFER	DACCOUNT 000323881963 DMIRE DEBIT A: WACHOVIA BK NA NC	AC: W.R. GRACE & CO CONN REF: W.R. GRACE PAYMENT FOR CONTROLL ED DISBURSEMENT ACCOUNTS IMAD: 0907B1QGC08C005355 10 FEDWIRE DEBIT VIA: STATE ST BOS /011000028 A/C: MERRILL LYNCH PREMIER INSTITUT	F: FFC TO ACCOUNT 3323735 NO WR G CE & CO CONN ATTN:MERRILL GROU (TRANSFER FUNDS) AD: 0907B1QGC03C005271 IPS DEBIT A: DEUTSCHE BANK TRUST CO AMERICA 103	A/C: FPRS DEPOSITORY REF: FFC TO PLAN 89994 W.R. GRACE & CO. ATTN: FPRS SSN: 0269795 FEDWIRE DEBIT VIA: WACHOVIA BK NA NC
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